

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |  |  |
|--|---|--|--|
| 1. Debtor's name   | Alimjon, Inc.   |  |  |
| 2. All other names debtor used in the last 8 years       | Include any assumed names, trade names and doing business as names  |  |  |
| 3. Debtor's federal Employer Identification Number (EIN) | 47-3686438  |  |  |
| 4. Debtor's address                                      | Principal place of business<br><br>1297 Briarwood Lane<br>Libertyville, IL 60048<br>Number, Street, City, State & ZIP Code  | Mailing address, if different from principal place of business<br><br>P.O. Box, Number, Street, City, State & ZIP Code<br><br>Lake<br>County<br>Number, Street, City, State & ZIP Code |  |
| 5. Debtor's website (URL)                                |   |  |  |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |  |  |

Debtor

Alimjon, Inc.

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**4841**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.  
 Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Alimjon, Inc.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? \_\_\_\_\_

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

**Check one:**

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated Assets**

- \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

**16. Estimated Liabilities**

- \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

Alimjon, Inc.

Name

Case number (if known)

### Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2024  
MM / DD / YYYY

**X** /s/ Yarkulov Shukhrat

Signature of authorized representative of debtor

Yarkulov Shukhrat

Printed name

Title President

**18. Signature of attorney**

**X** /s/ STEVEN A LEAHY

Signature of attorney for debtor

Date February 16, 2024

MM / DD / YYYY

STEVEN A LEAHY

Printed name

Law Office Steven A Leahy PC

Firm name

2525 Waukegan Road, Suite 210  
Deerfield, IL 60015

Number, Street, City, State & ZIP Code

Contact phone (312) 664-6649

Email address sleahy@it-lawyer.com

IL

Bar number and State

Fill in this information to identify the case:

Debtor name Alimjon, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  
 Schedule H: Codebtors (Official Form 206H)  
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  
 Amended Schedule  
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)  
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2024

X /s/ Yarkulov Shukhrat

Signature of individual signing on behalf of debtor

Yarkulov Shukhrat

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

|   |  |
|---|--|
| Debtor name                             | Alimjon, Inc.                                      |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF<br>ILLINOIS, EASTERN DIVISION |
| Case number (if known):                 |  |

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)             | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|--|--|---|--|-----------------------------------|---|-----------------|
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ALLY Co.<br>P.O. Box 9001951<br>Louisville, KY 40290                               |  | 109 2020 Volvo<br>VNL64T860<br>4V4NC9TJ4LN253<br>775  |  | \$88,512.98                       | \$85,000.00                                 | \$3,512.98      |
| BMO Harris<br>PO Box 71951<br>Chicago, IL 60694                                    |  | Blanket Lien  |  |                                   |   | \$525,000.00    |
| BMO Harris<br>PO Box 35707<br>Billings, MT 59107                                   |  |   |  | \$31,014.04                       | \$0.00                                      | \$31,014.04     |
| M2 Equipment Finance<br>20800 Swenson Drive<br>Suite 475<br><br>Waukesha, WI 53186 |  |   |  | \$65,613.47                       | \$0.00                                      | \$65,613.47     |
| M2 Equipment Finance<br>20800 Swenson Drive<br>Suite 475<br><br>Waukesha, WI 53186 |  | 28592 2013<br>Retinouer Trailer<br>Flatbed<br>1RND53A29DR028<br>592 005SD 2015<br>FONT INF<br>13N2532C2F15686<br>33 |  | \$54,896.00                       | \$63,000.00                                 | \$19,344.00     |
| Mack Fin Services<br>3388 Founders Road<br>Suite 100<br>Indianapolis, IN<br>46268  |  |   |  | \$21,610.33                       | \$0.00                                      | \$21,610.33     |
| PNC Equipment Finance<br>655 Business Center Drive<br>Horsham, PA 19044            |  | 2022 Volvo<br>VNL64T<br>4V4NC9EH7NN60<br>1520 2022 Volvo<br>VNL64T<br>4V4NC9EH7NN60<br>1521                         |  | \$294,230.58                      | \$250,000.00                                | \$44,230.58     |

Debtor Alimjon, Inc.  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Small Business Administration Administrator<br>Small?Business?Administration????????????<br>????????????????????????<br>????????????????????????<br>????????????????????????<br>??<br>Washington, DC<br>20416 |  | Blanket Lien  |  |  |   | \$380,338.80    |

Fill in this information to identify the case:

Debtor name

Alimjon, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known)

Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B..... \$ 2,000.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B..... \$ 1,021,000.00

1c. **Total of all property:**

Copy line 92 from Schedule A/B..... \$ 1,023,000.00

### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 1,126,424.78

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 905,338.80

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 2,031,763.58

Fill in this information to identify the case:

Debtor name

Alimjon, Inc.

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known)

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

#### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

#### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

#### Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

#### Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

#### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

#### Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor Alimjon, Inc.  
Name

Case number (*If known*) \_\_\_\_\_

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.  
 Yes Fill in the information below.

| General description<br><small>Include year, make, model, and identification numbers<br/>(i.e., VIN, HIN, or N-number)</small> | Net book value of<br>debtor's interest<br><small>(Where available)</small> | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|---|--|--|---------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>   |  |  |                                       |
| 47.1. 159194<br>2022 HYUNDAI DRY VANS<br>3H3V532K6NS159194  | Unknown  | Replacement                                | \$35,000.00                           |
| 47.2. 159195<br>2022 HYUNDAI DRY VANS<br>3H3V532K8NS159195  | \$0.00   | Replacement                                | \$35,000.00                           |
| 47.3. 764034<br>2019 HYUNDAI DRY VANS<br>3H3V532C2KR764034  | \$0.00   | Replacement                                | \$33,000.00                           |
| 47.4. 764005/613<br>2019 HYUNDAI DRY VANS<br>3H3V532C6KR764005  | \$0.00   | Replacement                                | \$33,000.00                           |
| 47.5. 764027<br>2019 HYUNDAI DRY VANS<br>3H3V532C5KR764027  | \$0.00   | Replacement                                | \$32,000.00                           |
| 47.6. 11185<br>2011 WABASH DRY VANS<br>1JJV532D2BL341811  | \$0.00   | Replacement                                | \$25,000.00                           |
| 47.7. 11184<br>2011 WABASH DRY VANS<br>1JJV532D2BL341812  | \$0.00   | Replacement                                | \$25,000.00                           |
| 47.8. 28592<br>2013 Retinouer Trailer Flatbed<br>1RND53A29DR028592  | \$0.00   | Replacement                                | \$31,500.00                           |
| 47.9. 005SD<br>2015 FONT INF<br>13N2532C2F1568633   | \$0.00   | Replacement                                | \$31,500.00                           |

|        |  |                                 |                             |
|--------|--|---------------------------------|-----------------------------|
| Debtor | <u>Alimjon, Inc.</u><br>Name                     | Case number ( <i>If known</i> ) |                             |
| 47.10  | 101<br>2020 Volvo VNL64T860<br>4V4NC9EH0LN202056 | \$0.00                          | Replacement<br>\$85,000.00  |
| 47.11  | 103<br>2020 Volvo VNL64T760<br>4V4NC9EH8LN210146 | \$0.00                          | Replacement<br>\$85,000.00  |
| 47.12  | 109<br>2020 Volvo VNL64T860<br>4V4NC9TJ4LN253775 | \$0.00                          | Replacement<br>\$85,000.00  |
| 47.13  | 2022 Volvo VNL64T<br>4V4NC9EH7NN601520           | \$0.00                          | Replacement<br>\$125,000.00 |
| 47.14  | 2022 Volvo VNL64T<br>4V4NC9EH7NN601521           | \$0.00                          | Replacement<br>\$125,000.00 |
| 47.15  | 2022 Volvo VNL64T<br>4V4NC9EH3NN601515           | \$0.00                          | Replacement<br>\$120,000.00 |
| 47.16  | 2021 Volvo VNL64T<br>4V4NC9EH5MN601174           | \$0.00                          | Replacement<br>\$115,000.00 |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,021,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

#### Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
|  |  |   |   |                                    |

|   |                              |                                 |        |             |            |
|---|------------------------------|---------------------------------|--------|-------------|------------|
| Debtor  | Alimjon, Inc.<br>Name        | Case number ( <i>If known</i> ) |        |             |            |
| of property (for example, acreage, factory, warehouse, apartment or office building, if available.) |                              |                                 |        |             |            |
| 55.1.   | Office Furniture & Equipment | Fee Simple                      | \$0.00 | Liquidation | \$2,000.00 |

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$2,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Alimjon, Inc.  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets.<br><i>Copy line 5, Part 1</i>                  | \$0.00                             |                                |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>  | \$0.00                             |                                |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i>  | \$0.00                             |                                |
| 83. Investments. <i>Copy line 17, Part 4.</i>  | \$0.00                             |                                |
| 84. Inventory. <i>Copy line 23, Part 5.</i>  | \$0.00                             |                                |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>                             | \$0.00                             |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br><i>Copy line 43, Part 7.</i> | \$0.00                             |                                |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>                             | \$1,021,000.00                     |                                |
| 88. Real property. <i>Copy line 56, Part 9.....&gt;</i>  |                                    | \$2,000.00                     |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>                         | \$0.00                             |                                |
| 90. All other assets. <i>Copy line 78, Part 11.</i>  | + \$0.00                           |                                |
| 91. Total. Add lines 80 through 90 for each column   | \$1,021,000.00                     | + 91b. \$2,000.00              |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92                                  |                                    | \$1,023,000.00                 |

Fill in this information to identify the case:

Debtor name Alimjon, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|     |   | <i>Column A</i>   | <i>Column B</i>                              |
|-----|---|---|--|
|     |   | Amount of claim   | Value of collateral that supports this claim |
| 2.1 | Ailco<br><br>Creditor's Name<br><br>W222N833 Cheaney Rd<br>Waukesha, WI 53186<br><br>Creditor's mailing address<br><br><br>Creditor's email address, if known<br><br>Date debt was incurred<br>12/01/2022<br>Last 4 digits of account number<br><br>Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><br>11185 2011 WABASH DRY VANS<br>1JJV532D2BL341811; 11184 2011 WABASH<br>DRY VANS 1JJV532D2BL341812<br><br>Describe the lien<br><br>Purchase Money Security<br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$24,698.00<br><br><br><br><br>\$50,000.00   |
| 2.2 | ALLY Co.<br><br>Creditor's Name<br><br>P.O. Box 9001951<br>Louisville, KY 40290<br><br>Creditor's mailing address<br><br><br>Creditor's email address, if known<br><br>Date debt was incurred<br><br>Last 4 digits of account number<br><br>Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.         | Describe debtor's property that is subject to a lien<br><br>109 2020 Volvo VNL64T860<br>4V4NC9TJ4LN253775<br><br>Describe the lien<br><br>Purchase Money Security<br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$88,512.98<br><br><br><br><br>\$85,000.00   |

|   |                      |  |              |
|---|----------------------|--|--------------|
| Debtor  | <u>Alimjon, Inc.</u> | Case number (if known)   |              |
| Name  |                      |  |              |
| <b>2.3 BMO Harris</b>   |                      | Describe debtor's property that is subject to a lien                                     | \$31,014.04  |
| Creditor's Name   |                      | \$0.00   |              |
| <u>PO Box 35707</u>   |                      |  |              |
| <u>Billings, MT 59107</u>   |                      |  |              |
| Creditor's mailing address  |                      |  |              |
|   |                      | <b>Describe the lien</b>   |              |
|   |                      | <b>Is the creditor an insider or related party?</b>                                      |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes   |              |
|   |                      | <b>Is anyone else liable on this claim?</b>  |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |              |
| <b>Last 4 digits of account number</b>  |                      |  |              |
| <u>3001</u>   |                      |  |              |
| <b>Do multiple creditors have an interest in the same property?</b>                                     |                      | <b>As of the petition filing date, the claim is:</b>                                     |              |
| <input checked="" type="checkbox"/> No  |                      | Check all that apply   |              |
| <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |                      | <input type="checkbox"/> Contingent  |              |
|   |                      | <input type="checkbox"/> Unliquidated  |              |
|   |                      | <input type="checkbox"/> Disputed  |              |
|   |                      |  |              |
| <b>2.4 BMO Harris</b>   |                      | Describe debtor's property that is subject to a lien                                     | \$202,560.47 |
| Creditor's Name   |                      | \$221,000.00   |              |
|   |                      |  |              |
| <u>620 Market St One Center</u>   |                      |  |              |
| <u>Sq</u>   |                      |  |              |
| <u>Knoxville, TN 37902</u>  |                      |  |              |
| Creditor's mailing address  |                      |  |              |
|   |                      | <b>Describe the lien</b>   |              |
|   |                      | <u>Purchase Money Security</u>   |              |
|   |                      | <b>Is the creditor an insider or related party?</b>                                      |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes   |              |
|   |                      | <b>Is anyone else liable on this claim?</b>  |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |              |
| <b>Last 4 digits of account number</b>  |                      |  |              |
|   |                      |  |              |
| <b>Do multiple creditors have an interest in the same property?</b>                                     |                      | <b>As of the petition filing date, the claim is:</b>                                     |              |
| <input checked="" type="checkbox"/> No  |                      | Check all that apply   |              |
| <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |                      | <input type="checkbox"/> Contingent  |              |
|   |                      | <input type="checkbox"/> Unliquidated  |              |
|   |                      | <input type="checkbox"/> Disputed  |              |
|   |                      |  |              |
| <b>2.5 FNCB Bank</b>  |                      | Describe debtor's property that is subject to a lien                                     | \$220,000.00 |
| Creditor's Name   |                      | \$235,000.00   |              |
|   |                      |  |              |
| <u>100 South Blakely Street</u>   |                      |  |              |
| <u>Dunmore, PA 18512</u>  |                      |  |              |
| Creditor's mailing address  |                      |  |              |
|   |                      | <b>Describe the lien</b>   |              |
|   |                      | <u>Purchase Money Security</u>   |              |
|   |                      | <b>Is the creditor an insider or related party?</b>                                      |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes   |              |
|   |                      | <b>Is anyone else liable on this claim?</b>  |              |
|   |                      | <input checked="" type="checkbox"/> No   |              |
|   |                      | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |              |

Debtor Alimjon, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

2.6 M2 Equipment Finance

Creditor's Name  
 20800 Swenson Drive  
 Suite 475

Describe debtor's property that is subject to a lien

\$65,613.47

\$0.00

Waukesha, WI 53186

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

2.7 M2 Equipment Finance

Creditor's Name  
 20800 Swenson Drive  
 Suite 475

Describe debtor's property that is subject to a lien

\$54,896.00

\$63,000.00

Waukesha, WI 53186

Creditor's mailing address

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

1. M2 Equipment Finance

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

2.8 M2 Equipment Finance

Creditor's Name  
 20800 Swenson Drive  
 Suite 475

Describe debtor's property that is subject to a lien

\$27,448.00

\$31,500.00

Waukesha, WI 53186

Creditor's mailing address

Describe the lien

Purchase Money Security

|  |                              |  |
|--|------------------------------|--|
| Debtor   | <u>Alimjon, Inc.</u><br>Name | Case number (if known)   |
| <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>  |                              |  |
| <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b><br/>12/11/2022</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b><br/> <input type="checkbox"/> No<br/> <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.<br/> <u>Specified on line 2.7</u> </p> <p><b>As of the petition filing date, the claim is:</b><br/> Check all that apply<br/> <input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed </p>  |                              |  |
| 2.9  | Mack Fin Services            | Describe debtor's property that is subject to a lien \$21,610.33 \$0.00        |
| <p><b>Creditor's Name</b><br/>3388 Founders Road<br/>Suite 100<br/>Indianapolis, IN 46268</p> <p><b>Creditor's mailing address</b></p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p> <p><b>As of the petition filing date, the claim is:</b><br/> Check all that apply<br/> <input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed </p>  |                              |  |
| 2.10   | Mack Fin Services            | Describe debtor's property that is subject to a lien \$21,610.33 \$32,000.00   |
| <p><b>Creditor's Name</b><br/>3388 Founders Road<br/>Suite 100<br/>Indianapolis, IN 46268</p> <p><b>Creditor's mailing address</b></p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Purchase Money Security</b></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b><br/> Check all that apply<br/> <input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed </p> |                              |  |
| 2.11   | PNC Equipment Finance        | Describe debtor's property that is subject to a lien \$294,230.58 \$250,000.00 |
| <p><b>Creditor's Name</b><br/>655 Business Center Drive</p>  |                              |  |

|        |   |  |  |
|--------|---|--|--|
| Debtor | <u>Alimjon, Inc.</u>  | Case number (if known)   |  |
|        | Name  |  |  |
|        | Horsham, PA 19044   | <u>2022 Volvo VNL64T 4V4NC9EH7NN601521</u>   |  |
|        | Creditor's mailing address  | <b>Describe the lien</b>   |  |
|        |   | <u>Purchase Money Security</u>   |  |
|        |   | <b>Is the creditor an insider or related party?</b>                                      |  |
|        |   | <input checked="" type="checkbox"/> No   |  |
|        |   | <input type="checkbox"/> Yes   |  |
|        |   | <b>Is anyone else liable on this claim?</b>  |  |
|        |   | <input checked="" type="checkbox"/> No   |  |
|        |   | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |  |
|        | Creditor's email address, if known  |  |  |
|        | Date debt was incurred  |  |  |
|        | 06/07/2023  |  |  |
|        | Last 4 digits of account number   |  |  |
|        | <b>Do multiple creditors have an interest in the same property?</b>                                     | <b>As of the petition filing date, the claim is:</b>                                     |  |
|        | <input checked="" type="checkbox"/> No  | Check all that apply   |  |
|        | <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <input type="checkbox"/> Contingent  |  |
|        |   | <input type="checkbox"/> Unliquidated  |  |
|        |   | <input type="checkbox"/> Disputed  |  |

---

|     |   |  |             |             |
|-----|---|--|-------------|-------------|
| 2.1 | <u>Volvo Financial Service</u>  | Describe debtor's property that is subject to a lien | \$74,230.58 | \$85,000.00 |
| 2   | Creditor's Name   | 101 2020 Volvo VNL64T860<br>4V4NC9EH0LN202056        |             |             |
|     | P.O. Box 70899<br>Charlotte, NC 28272   |  |             |             |
|     | Creditor's mailing address  |  |             |             |
|     | Creditor's email address, if known  |  |             |             |
|     | Date debt was incurred  |  |             |             |
|     | Last 4 digits of account number   |  |             |             |
|     | <b>Do multiple creditors have an interest in the same property?</b>                                     | <b>As of the petition filing date, the claim is:</b> |             |             |
|     | <input checked="" type="checkbox"/> No  | Check all that apply                                 |             |             |
|     | <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <input type="checkbox"/> Contingent                  |             |             |
|     |   | <input type="checkbox"/> Unliquidated                |             |             |
|     |   | <input type="checkbox"/> Disputed                    |             |             |

---

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,126,424.7  
8

#### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

## Fill in this information to identify the case:

Debtor name Alimjon, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

- Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
   
 No. Go to Part 2.
   
 Yes. Go to line 2.

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   | Amount of claim  |
|-----|---|--|
| 3.1 | <b>Nonpriority creditor's name and mailing address</b><br>BMO Harris<br>PO Box 71951<br>Chicago, IL 60694   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|     | <b>Date(s) debt was incurred</b> <u>01/05/2022</u><br><b>Last 4 digits of account number</b> __   | <b>Basis for the claim:</b> __<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.2 | <b>Nonpriority creditor's name and mailing address</b><br>Small Business Administration<br>Administrator<br>Small?Business?Administration?????????????<br>??????????????????????????????????????<br>?????????????<br>Washington, DC 20416 | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|     | <b>Date(s) debt was incurred</b> <u>07/06/2021</u><br><b>Last 4 digits of account number</b> <u>7809</u>  | <b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |

## Part 3: List Others to Be Notified About Unsecured Claims

- List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

- Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

| Total of claim amounts |
|------------------------|
| 5a. \$ 0.00            |

5b. Total claims from Part 2

|                     |
|---------------------|
| 5b. + \$ 905,338.80 |
|---------------------|

5c. Total of Parts 1 and 2

|                   |
|-------------------|
| 5c. \$ 905,338.80 |
|-------------------|

Fill in this information to identify the case:

Debtor name Alimjon, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Alimjon, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206H  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

| Name                  | Mailing Address  | Name                          | Check all schedules that apply:  |
|-----------------------|--|-------------------------------|--|
| 2.1 Yarkulov Shukhrat | 1297 Briarwood Lane<br>Libertyville, IL 60048<br>Guarantor | Small Business Administration | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.2</u><br><input type="checkbox"/> G _____ |

Fill in this information to identify the case:

Debtor name Alimjon, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

For year before that:

From 01/01/2022 to 12/31/2022

Operating a business

\$4,712,146.00

Other \_\_\_\_\_

For the fiscal year:

From 01/01/2021 to 12/31/2021

Operating a business

\$4,690,245.00

Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**

(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor Alimjon, Inc.

Case number (if known)

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

| Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case |
|---------------------------|----------------|------------------------------------|----------------|
|---------------------------|----------------|------------------------------------|----------------|

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Debtor Alimjon, Inc.Case number (*if known*) \_\_\_\_\_

| Description of the property lost and how the loss occurred   | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ). |  |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer?<br>Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
|---|---|-------|-----------------------|

11.1. Bannockburn  
2525 Waukegan Road, Suite  
210  
Deerfield, IL 60015

Attorney Fee

\$10,000.00

Email or website address  
sleahy@it-lawyer.com

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy<br>From-To |
|---------|-------------------------------|
|---------|-------------------------------|

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor Alimjon, Inc.

Case number (if known) \_\_\_\_\_

- No. Go to Part 9.  
 Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|  |                                 |                               |  |   |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|   |  |                             |                            |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|                           |                                   |                             |                            |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Debtor Alimjon, Inc.

Case number (if known) \_\_\_\_\_

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No.  
 Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

| Business name address | Describe the nature of the business | Employer identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

| Name and address  | Date of service<br>From-To |
|---|----------------------------|
| 26a.1. MANNING SILVERMAN & COMPANY<br>175 OLDE HALF DAY ROAD<br>STE 290<br>Lincolnshire, IL 60069 | Accounting                 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Debtor Alimjon, Inc.Case number (*if known*) \_\_\_\_\_**Name and address****Date of service  
From-To**

26b.1. MANNING SILVERMAN & COMPANY  
175 OLDE HALF DAY ROAD  
STE 290  
Lincolnshire, IL 60069

Accounting

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are  
unavailable, explain why**

26c.1. MANNING SILVERMAN & COMPANY  
175 OLDE HALF DAY ROAD  
STE 290  
Lincolnshire, IL 60069

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name              | Address                                       | Position and nature of any interest | % of interest, if any |
|-------------------|---|-------------------------------------|-----------------------|
| Yarkulov Shukhrat | 1297 Briarwood Lane<br>Libertyville, IL 60048 | President                           | 100                   |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Debtor Alimjon, Inc.

Case number (*if known*) \_\_\_\_\_

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2024

/s/ Yarkulov Shukhrat

Signature of individual signing on behalf of the debtor

Yarkulov Shukhrat

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Alimjon, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
|--|----------------|----------------------|------------------|

Yarkulov Shukhrat  
1297 Briarwood Lane  
Libertyville, IL 60048

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 16, 2024

Signature /s/ Yarkulov Shukhrat  
Yarkulov Shukhrat

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Alimjon, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

**FLAT FEE**

For legal services, I have agreed to accept ..... \$ .....  
Prior to the filing of this statement I have received ..... \$ .....  
Balance Due ..... \$ .....

**RETAINER**

For legal services, I have agreed to accept and received a retainer of..... \$ ..... 10,000.00  
The undersigned shall bill against the retainer at an hourly rate of..... \$ ..... 600.00  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;  
b. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 16, 2024

Date

/s/ STEVEN A LEAHY

STEVEN A LEAHY

*Signature of Attorney*

Law Office Steven A Leahy PC  
2525 Waukegan Road, Suite 210  
Deerfield, IL 60015  
(312) 664-6649 Fax: (312) 803-2101  
[sleahy@it-lawyer.com](mailto:sleahy@it-lawyer.com)

*Name of law firm*

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Alimjon, Inc.

Debtor(s)

Case No.

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 11

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 16, 2024

/s/ Yarkulov Shukhrat

Yarkulov Shukhrat/President  
Signer/Title

Ailco  
W222N833 Cheaney Rd  
Waukesha, WI 53186

ALLY Co.  
P.O. Box 9001951  
Louisville, KY 40290

BMO Harris  
PO Box 35707  
Billings, MT 59107

BMO Harris  
620 Market St One Center Sq  
Knoxville, TN 37902

BMO Harris  
PO Box 71951  
Chicago, IL 60694

FNCB Bank  
100 South Blakely Street  
Dunmore, PA 18512

M2 Equipment Finance  
20800 Swenson Drive Suite 475  
Waukesha, WI 53186

Mack Fin Services  
3388 Founders Road Suite 100  
Indianapolis, IN 46268

PNC Equipment Finance  
655 Business Center Drive  
Horsham, PA 19044

Small Business Administration  
Administrator  
Small Business Administration  
Washington, DC 20416

Volvo Financial Service  
P.O. Box 70899  
Charlotte, NC 28272

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Alimjon, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Alimjon, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

February 16, 2024

Date

/s/ STEVEN A LEAHY

STEVEN A LEAHY

Signature of Attorney or Litigant  
Counsel for Alimjon, Inc.

Law Office Steven A Leahy PC  
2525 Waukegan Road, Suite 210  
Deerfield, IL 60015  
(312) 664-6649 Fax:(312) 803-2101  
[sleahy@it-lawyer.com](mailto:sleahy@it-lawyer.com)